

The Basics:

- Last year's tax return:** If AmeriFile prepared your taxes we have everything on file for you in either Moline/Davenport office.
- Social Security #'s and Birthdates:** Please bring Social Security cards and birth certificates if possible for anyone on your taxes; yourself, spouse, children, and other dependents.
- Valid Photo ID:** Government issued drivers license or state i.d., necessary when deducting tax prep fees from your refund.

Itemized Deductions:

- Cash/Non-Cash Donations:** *church, schools, fundraisers, Goodwill, Salvation Army, United Way, etc.*
- Job Expense:** *union dues, uniforms, tools, mileage*
- 1098INT:** *mortgage interest statement*
- Taxes Paid:** *real estate/personal property*
- Medical/Dental:** *out of pocket medical/dental expenses*

Forms & Income:

- W2:** *wages & tax withheld* **W2G:** *gambling*
- 99G:** *IA/IL unemployment (some available online)*
- 1099R:** *pension/401k distributions*
- 1099SSA:** *social security statement*
- 1099Misc:** *self employment income*
- 1099B:** *sale price & cost of stock sold*
- 1099INT/DIV:** *bank interest & dividend*

Deductions/Expenses:

- Student Loan Interest:** *loan interest paid in 2012 .*
- College 1098T:** *college tuition paid & book receipts*
- Daycare:** *statement from childcare provider*
- Taxes Paid:** *real estate/personal property*
- Tax Prep Fee Payment:** We accept cash, check, credit card, money order or deduct fees from your refund

If you HAVE **Health Insurance:**

You will receive Form 95A, B, or C. Bring this to avoid any refund delays with correct reporting to the IRS.

**Health
Care**

AmeriFile may be able to help you reduce or eliminate any penalties or refund delays.

If you DO NOT HAVE **Health Insurance:**



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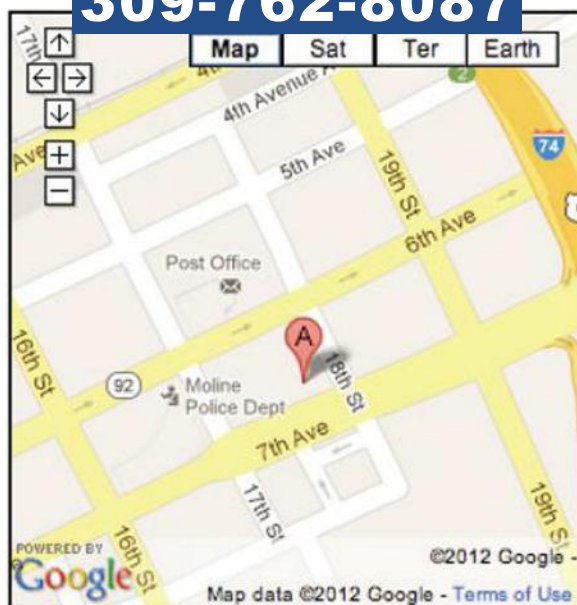
*** \$30 off not to be used in conjunction with any other offer nor with Republic Bank Products. Half the price based on last year's tax fee from other preparers with similar data (\$75 minimum). \$10 off for 1040EZ. NetSpend, H&R Block, Jackson Hewitt, Liberty Tax and TurboTax are all registered trademarks of their respective companies. One free local favorite per paid tax prep, while supplies last.

CALL TO SCHEDULE A TAX APPOINTMENT TODAY!

Moline

621 18th St.
7th ave & 18th St.

309-762-8087



Davenport

901 E. Kimberly #16
next to chuck e. cheese's

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ADDED BENEFITS

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